

COMMONWEALTH OF VIRGINIA  
COUNTY *of* CHARLES CITY



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**Public Notice**  
**Charles City County Citizens**

**Real Estate Tax Relief for the Elderly and Disabled due March 1, 2017.**

Applications for real estate tax relief are due by March 1, 2017. The eligibility requirements are as follows:

1. Applicant **must** own the property as of December 31, 2016 and **the property must be the only residence** owned by the applicant.
2. Applicant must be 65 or older **or** permanently disabled by December 31, 2016.
3. The **gross combined income** of applicant; spouse and anyone living in the home **cannot** exceed \$50,000. The income scale is as follows:

<b><u>Total Income from All Sources</u></b>			<b><u>Tax Exemption</u></b>
-0-	-	20,000	100%
20,001	-	30,000	75%
30,001	-	40,000	50%
40,001	-	50,000	25%

4. The **net financial worth** of the applicant and spouse **cannot** exceed \$150,000 excluding five acres of land and the residence.

**Income statements are required to verify information**

We **must have all statements** verifying income dated **December 31, 2016** before your application will be processed. Social Security Benefits, **all** bank account numbers, statements & balances, interest statements, pension statements, disability income (notice of award letter for first-time applicants), stocks, bonds, CD's, IRA's, Mutual Funds, real estate sales, lottery winnings etc. If there are relatives living with you, please provide copies of their W-2 Forms.

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